

# INFORMATION AND INSTRUCTIONS FOR COMPLETING THE VETERAN'S APPLICATION FOR COMPENSATION AND/OR PENSION

IMPORTANT- Please read the information below carefully to help you complete this form more quickly and accurately. Some parts of the form also contain notes or specific instructions for completing that part.

### **Frequently Asked Questions**

#### For what do I use VA Form 21-526?

Use VA Form 21-526 to apply for compensation and/or pension benefits.

#### Should I apply for compensation or pension benefits?

You should apply for compensation benefits if:

• You currently have a disability that is the result of an injury, disease, or an event in military service.

You should apply for **pension** benefits if *all* of the following are true:

- You are age 65 or older or are permanently and totally disabled.
- You served on active duty with at least one day during a period of war.
- Your income and net worth does not exceed certain limits. Visit our website, <u>http://www.vba.va.gov/bln/21/rates</u> for the maximum yearly income we allow.

Note: Attach current medical evidence showing that you are permanently and totally disabled.

**IMPORTANT**: If you are a veteran who is age 65 or older, or determined to be disabled by the Social Security Administration, you **DO NOT** have to submit medical evidence with your application unless you are filing for special monthly pension. Special monthly pension is an allowance that may be paid to individuals who, due to mental or physical disability, require the assistance of another person to perform the basic activities of daily living, or their ability to leave home is very limited.

# May I apply electronically?

To file a claim for VA compensation or pension electronically, please complete and submit VA Form 21-526, Veteran's Application for Compensation and/or Pension, using VONAPP. The VONAPP (Veterans On Line Application) website is an official U.S. Department of Veterans Affairs (VA) website that enables service members, veterans and their beneficiaries, and other designated individuals to apply for benefits using the Internet. You can apply online at our website, <u>http://vabenefits.vba.va.gov/vonapp/main.asp</u>.

# What parts of the form should I complete?

You should complete only the parts related to the benefit for which you are applying:

- If you are applying for compensation **ONLY**, skip parts VII, VIII, IX, X.
- If you are applying for pension, complete the **ENTIRE** form.
- If you need more space to answer a question or have a comment about a specific item on this form, please place it in Part XIII, Item 45, "Remarks." Please identify your answer or comment by the part and item number.

# Where can I get help?

You can ask VA to help you fill out the form by contacting a regional office or call center. Before you contact us, make sure you gather the necessary materials and complete as much of the form as you can. You can contact VA in the following ways:

- **By internet:** <u>https://iris.va.gov</u>
- In person: You can locate the address of the closest regional office on the website <u>http://www.va.gov/directory</u> or in your telephone book blue pages under "United States Government, Veterans"
- By telephone: Please call one of the following telephone numbers: 1-800-827-1000
  1-800-829-4833 (Hearing Impaired TDD line)
  1-412-395-6272 (If living outside the U.S.)

You can also contact a county or national veterans' service organization (VSO) representative to help you with your claim. If you want to use a representative to help you, consult your local telephone book to contact a particular VSO or contact the closest VA office. Depending on the type of representative you want to designate, we will send you one of the following forms:

- VA Form 21-22, Appointment of Veterans Service Organization as Claimant's Representative
- VA Form 21-22A, Appointment of Individual as Claimant's Representative

# What should I do when I have finished my application?

- You should provide your signature in Part XII, Item 42A. Be sure to sign every form you fill out before you send it to us. If you don't sign the form, VA will return it for you to sign, and it will take longer for us to process.
- Attach any materials that support and explain your claim.
- Mail or take your application to the closest VA regional office. VA regional office addresses are available on the internet at <u>http://www.va.gov/directory</u>

# Do I need to keep a copy of my application?

It is important that you keep a copy of all completed forms and materials you give to VA.

# Social Security and Supplemental Security Income Benefits

Social Security and Supplemental Security Income are two Federal programs that help people with disabilities. While these programs are different in many ways, the Social Security Administration (SSA) administers both programs. If you think you have a disabling condition, you may qualify for benefits under one or both of these programs and should contact Social Security.

# How can I contact SSA if I have questions?

You can find answers to most questions and file a claim online at <u>www.socialsecurity.gov</u>. Specific information is available for active duty military, veterans, and their families at <u>www.socialsecurity.gov/woundedwarriors</u>.

You can also contact SSA in the following ways:

- By phone: (Monday-Friday, 7 a.m. 7 p.m. EST) at one of the following toll-free numbers: 1-800-772-1213 1-800-325-0778 (TTY if you are deaf or hard of hearing)
- By mail or in person: You can locate the address of the Social Security office nearest to you in your telephone book blue pages under "United States Government, Social Security Administration".

# SPECIFIC INSTRUCTIONS FOR VA FORM 21-526

# Part II - Nature and History of Service-Related Disability(ies)

#### What disabilities should I list?

List the disease(s) or medical condition(s) that form the basis of your claim for service connected compensation. Be as specific as you can. Indicate the approximate date the disability began and the place of treatment.

#### Do I have to include any records with this claim form?

If you have records that support your claim, you should attach them to this form. VA will help you obtain records by requesting them from the person, company, or agency that has them. On this form you must tell us the name and address of the person, company or agency that has these records, the approximate time frame covered by them, and the condition for which you were treated. If you received treatment from a non-VA health care provider complete the attached VA Form 21-4142, Authorization and Consent to Release Information to the Department of Veterans Affairs (VA). We will use this form to request these records. Due to Privacy Act regulations, please use only one source of information (Item 7) on each form, as some medical offices will not accept the forms otherwise, which may cause a delay in processing your claim. Additional 21-4142 forms can be obtained from the VA forms website at www.va.gov/vaforms.

#### Part III - Active Duty Service Information

#### Do I need to include my active duty service information?

Please provide the information for each period of active duty (provide a copy of your DD214 or other separation papers for all periods of active duty service).

#### Part IV - Reserve and National Guard Service Information

#### What If I have Reserve or National Guard Service?

This section tells us if you were a member of the Reserve or National Guard. Complete information for each period of Reserve and National Guard service. Provide a copy of your DD214 or other separation papers for all periods of active service.

# Part V - Military Retired/Severance Pay

#### What If I have received or will receive military pay?

This section asks about your military severance or separation pay, the type, and the amount. If you currently receive military retired pay, we may reduce your retired pay by the amount of any compensation that we award. It is to your advantage because VA compensation is not taxable while retired pay is taxable. However, if you wish to receive military retired pay rather than VA compensation, you must check the box in Item 25. Some veterans receive various readjustment, separation, or severance pay from service departments which may be recouped in full or in part from VA benefit payments.

#### Part VI - Marital and Dependency Information

#### Who can I count as a dependent spouse?

A spouse is a person of the opposite sex who is married to the veteran (authority: 38 U.S.C. subsection 101(31)). The marriage must be valid under the law of the place where the parties resided at the time of marriage, or the law of the place where the parties resided when the right to benefits occurred.

Note: It is important that you provide your marital history and that of your spouse.

#### Who can be recognized as a dependent child?

VA recognizes the veteran's biological child, adopted child, and stepchild. However, the child must be unmarried and:

- under the age of 18, or
- at least 18 but under 23 and pursuing an approved course of education, or
- permanently incapable of self support before reaching the age of 18.

# SPECIFIC INSTRUCTIONS FOR VA FORM 21-526 (Continued)

#### Part VII - Non-Service Connected Pension

This section asks you to provide the disabilities that prevent you from working. We also ask you to tell us if you require the regular assistance of another person, if you are housebound, if you are in a nursing home, if you are in receipt of Social Security, or if you have applied for Medicaid.

#### Part VIII - Income Information

This section asks you to provide specific information about the monthly income you and your dependants receive from all sources. Report the gross amount you receive monthly before deductions are taken out for taxes, health care, insurance, etc. Do **not** leave any blank boxes in this section! Complete each box with either a dollar figure, "0", or "none." If you expect to receive payment, but you don't know how much it will be, write "Unknown" in the space. If you are not sure about a particular type of income, report it and provide a full explanation of its source. If you are receiving monthly benefits from any source and have a copy of your most recent award letter, please include a copy of the letter with your application.

# Part IX - Net Worth

This section asks you to provide specific information about your net worth and that of your dependents. **Do not leave any blank boxes in this section!** Complete each box with either a dollar figure, "0", or "none."

Net worth is the market value of all interest and rights in any kind of property, after subtracting any mortgages and other claims against the property. List all assets except the house in which you live, any reasonable area of land on which it sits, and those items you use everyday, such as your vehicle, clothing and furniture.

Clearly indicate if you and your spouse jointly share assets (such as money in a joint checking account). Report the value of farms or buildings that you or a dependent owns as "real property."

You must disclose all financial transactions that involve a transfer of assets, even if the transaction occurred prior to the date of your application for VA pension. A gift of property or a sale below the property's value to a relative residing in the same household does not reduce net worth. Likewise, a gift of property to someone other than a relative residing in your household does not reduce net worth unless it is clear that you have relinquished all rights of ownership, including the right to control the property.

# Part X - Medical, Legal or Other Expenses

When determining your eligibility for pension, we may be able to deduct unreimbursed medical expenses from your income for the year in which the expenses are paid. Report the amount of unreimbursed medical expenses, including the Medicare deductions you paid (out-of-pocket) for yourself or relatives you are under an obligation to support. Also, show medical, legal, or other expenses you paid because of a disability for which civilian disability benefits have been awarded. **Do not** report any expenses you did not pay or expenses for which you were or will be reimbursed.

**PRIVACY ACT INFORMATION:** The VA will not disclose information collected on this form to any source other than what has been authorized under the Privacy Act of 1974 or Title 38, Code of Federal Regulations 1.576 for routine uses (i.e., civil or criminal law enforcement, congressional communications, epidemiological or research studies, the collection of money owed to the United States, litigation in which the United States is a party or has an interest, the administration of VA programs and delivery of VA benefits, verification of identity and status, and personnel administration) as identified in the VA system of records, 58VA21/22/28, Compensation, Pension, Education, and Vocational Rehabilitation and Employment Records - VA, published in the Federal Register. Your obligation to respond is voluntary; however, no allowance of compensation or pension may be granted unless this form is completed fully as required by law. Giving us you and your dependents' Social Security numbers is mandatory. Applicants are required to provide their SSN and the SSN of any dependents for whom benefits are claimed under Title 38 USC 5101 (c)(1). The VA will not deny an individual benefits for refusing to provide his or her SSN unless the disclosure of the SSN is required by a Federal Statute of law in effect prior to January 1, 1975, and still in effect. The requested information is considered matching programs with other Federal or state agencies. Income and employment information furnished by you will be compared with information obtained by VA from the Secretary of Health and Human Services or the Secretary of the Treasury under clause (viii) of section 6103(1)(7)(D) of the Internal Revenue Code of 1986.

**RESPONDENT BURDEN**: We need this information to determine your eligibility for compensation and/or pension (38 U.S.C. 5101). Title 38, United States Code, allows us to ask for this information. We estimate that you will need an average of 1 hour to review the instructions, find the information, and complete this form. VA cannot conduct or sponsor a collection of information unless a valid OMB control number is displayed. You are not required to respond to a collection of information if this number is not displayed. Valid OMB control numbers can be located on the OMB Internet Page at <a href="https://www.whitehouse.gov/omb/library/OMBINV.VA.EPA.html#VA">www.whitehouse.gov/omb/library/OMBINV.VA.EPA.html#VA</a>. If desired, you can call 1-800-827-1000 to get information on where to send comments or suggestions about this form.

Department of Veterans Affairs	s V	ETERAN'	S APPL			OR C	OMPENSAT	ION	AND/OR PENSION
IMPORTANT - Read information and instruor write plainly.	ictions car	refully befor	e complet	ting the	form.	Type, p	rint,	(DC	NOT WRITE IN THIS SPACE) (VA DATE STAMP)
	VETERA	N'S INFOR	MATION	N					
1. FOR WHAT BENEFIT ARE YOU APPLYING?									
		ENSATION AN							
	A BENEFIT(	, , , <b>, ,</b>	· · · · · · · · · · · · · · · · · · ·	)					
PENSION COMPENSATION   3. FIRST, MIDDLE, LAST NAME OF VETERAN		OTHER (Sp	ecify)						
5. FIRST, MIDDLE, LAST NAME OF VETERAN									
4A. VETERAN'S SOCIAL SECURITY NO.   4B. VA FILE NUMBER (If applicable)   4C. SPOUSE'S SOCIAL SECURITY NO.					SECURITY NO.				
4D. IF YOU SERVED UNDER ANOTHER NAME, GIVE NAME AND PERIOD DURING WHICH YOU SERVED AND SERVICE NO.									
5. MAILING ADDRESS (Number and street or rural rou									
6. TELEPHONE N	JMBER(S)						7. E - MAIL AD	DRES	S (If applicable)
A. DAYTIME B. EVENING			C. CELL						
8A. DATE OF BIRTH (Month, day, year)			8B. PLACE	E OF BIR	RTH		·		9. SEX
			D? 10C. FOR W BENEF		DISABILITY ARE YOU RECEIVING				
YES NO (If "Yes," complete Items 1	0B & 10C)								
PART II - NATURE AND HISTORY OF	SERVICE	-RELATED	DISABILI	TY(IES)	- If vo	u need r	nore space plea	ase u	se Item 45. "Remarks"
11. PLEASE PROVIDE NATURE OF SICKNESS, D				. ,					
A. LIST DISABILITY(IES)			TE BEGA						TREATMENT
		D. DA							
12A. ARE YOU NOW OR HAVE YOU RECEIVED TH		12B. DA	TES OF TR	REATME	NT/CA	RE			RESS OF VA MEDICAL FACILITY
OR DOMICILIARY CARE AT A VA MEDICAL F	ACILITY?	Month	D				(If you need n	iore sp	ace use Item 45, "Remarks")
YES NO (If "Yes, "complete Items 12)	B &12C)								
13A. HAVE YOU EVER BEEN A PRISONER OF WA	R?	13B. NAME	OF COUNT	rry			13C. DAT	TES O	F CONFINEMENT
						FROM			ТО
YES NO (If "Yes," complete Items 13B at	nd 13C)								
14. ARE YOU CLAIMING A DISABILITY RELATED T OTHER HERBICIDE EXPOSURE? (If "Yes," list d							G A DISABILITY F es," list disability(ies		TED TO ASBESTOS w)
□ YES □ NO □ YES □ N				NO					
16. ARE YOU CLAIMING A DISABILITY RELATED TO MUSTARD GAS EXPOSURE? (If "Yes," list disability(ies) below)							G A DISABILITY F s," list disability(ies		TED TO IONIZING RADIATION
YESNO					ES	NO			
18. ARE YOU CLAIMING A DISABILITY RELATED 1	O AN ENV	IRONMENTAL	. HAZARD	EXPOSI	JRE DU	JRING TH	ie gulf war? (	lf "Yes,	" list disability(ies) below)
YES NO									
YOU MUST SIGN AND PRIN	T YOUR	NAME AN	D DATE	THIS F	ORN	I IN ITE	MS 42A THR	U 42	C ON PAGE 10.
VA FORM <b>21-526</b>		SUPERSEDE WILL NOT BE		M 21-52	6, JAN	2004, Wł	HICH		PAGE

		PART III - AC1		RVICE INFORMATIO	ON		
NOTE: Please active duty. If y	complete the inform ou do not have you	ation for each period DD214 form or othe	of active duty. A	Attach DD214 or oth pers, check the box.	er separation papers f	or all periods of	
19A. ENTER	ED INTO SERVICE	19B. SERVICE NUMBER	19C. SEPARA	TED FROM SERVICE	19D. BRANCH OF SERVICE	19E. GRADE, RANK OR RATING. ORGANIZATION	
DATE	PLACE		DATE	PLACE			
		T IV - RESERVE ANI				•	
NOTE: Enter c	complete information	for each period of Re	eserves and Na	tional Guard service	e. Attach any separatio	n papers you have.	
20A. ENTER	ED INTO SERVICE	20B. SERVICE NUMBER	20C. SEPARA	TED FROM SERVICE	20D. SERVICE STATUS (Reserve, National Guard)	20E. GRADE, RANK OR RATING, ORGANIZATION	
DATE	PLACE		DATE	PLACE		-,	
	6, GIVE BRANCH OF SE	TIVE OR INACTIVE DUTY RVICE AND DATE OF	NATIONAL G OF SERVICE	W A MEMBER OF THE F UARD? IF SO, GIVE THE D BRANCH			
22C. NAME, ADDR	RESS AND PHONE NO. C	F RESERVE OR NATION					
		PART V - MIL	ITARY RETIRE	D/SEVERANCE PA	Y		
determined you an compensation that	e entitled to both benefi you are awarded. VA wi	ts. If you are awarded mi I notify the Military Retired	litary retired pay p Pay Center of all t	rior to compensation, we penefit changes. If you re	A compensation instead of will reduce your retired pa ceive both military retired pa by the Department of Defer	ay by the amount of any ay and VA compensation,	
23A. ARE YOU RE	CEIVING MILITARY Y? (If "Yes," complete	23B. WILL YOU RECEI	VE MILITARY RETI		23C. BRANCH OF	23D. MONTHLY AMOUNT	
	<i>'</i>	YES NO				\$	
24. RETIRED STAT	TUS		(Ch	I DO NOT WANT VA CO eck box, if applicable)	MPENSATION IN LIEU OF I	MILITARY RETIRED PAY	
	ER APPLIED FOR OR RE		RANCE/SEPARATIO	ON PAY, OR ANY OTHER	LUMP SUM PAYMENT FRO	M THE ARMED FORCES?	
YES N	0						
PART VI - MARITAL AND DEPENDENCY INFORMATION							
27A. MARITAL ST	ATUS (If married, complete	Items 27B thru 29D)			27B. SPOUSES'S E	BIRTHDATE (Mo., day, yr.)	
		ORCED NEVE	R MARRIED (If neve	er married, skip to Item 30)			
HAVE BEEN M	27C. NUMBER OF TIMES YOU   27D. NUMBER OF TIMES YOUR   27E. IS YOUR SPOUSE ALSO A VETERAN?   27F. SPOUSE'S VA FILE NUMBER (If a present spouse has been marriage)     (To include current marriage)   BEEN MARRIED (To include   27E. IS YOUR SPOUSE ALSO A VETERAN?   27F. SPOUSE'S VA FILE NUMBER (If a present spouse has been marriage)					A FILE NUMBER (If any)	
	current marriage) YES NO (If "Yes, "complete Item 27F) C-						
27G. DO YOU LIVE TOGETHER? 27H. REASON FOR SEPARATION (For example, marital problems, job requirements, health, etc.) 27I. PRESENT ADDRESS OF SPOUS					DRESS OF SPOUSE		
	0 (If "No,"complete I	tems 27H thru 27J)					
	J CONTRIBUTE TO YOU	R 27K. HOW WERE YO	U MARRIED?		1		
GFOUSES M	UNTILL OUF FURI	CLERGYMAN C PUBLIC OFFICI	OR AUTHORIZED AL	TRIBAL	OTHER (Explain)		
\$		COMMON-LAW		PROXY			
YOU MUST SIGN AND PRINT YOUR NAME AND DATE THIS FORM IN ITEMS 42A THRU 42C ON PAGE 10.							

P/	PART VI - MARITAL AND DEPENDENCY INFORMATION - CONTINUED (If you need additional space, use Item 45 "Remarks")											
FURNISH THE	FURNISH THE FOLLOWING INFORMATION ABOUT EACH OF YOUR MARRIAGES (IF NOT APPLICABLE, WRITE "N/A")											
-	1	OF MARRIAGE		28B. TO WI	HOM MARRI	ED	28C. TERMINATED (Death, Divorce)				AND PLACE TERMINATED	
MONTH, YEAR	C	CITY, STATE				MONTH, YE	AR CITY	/, STATE				
FURNISH THE	FOLLOW	ING INFORMATION	ABO	UT EACH PF		<b>ARRIAGE</b>	OF YOUR PF	RESENT SP	OUSE (IF NC	T APPLICABLE,	WRITE "N/A")	
29A. DATE A	ND PLACE	OF MARRIAGE		29B. TO WI	HOM MARRI	ED	29C. TERM (Death, D		29D. DATE	E AND PLACE TE	RMINATED	
MONTH, YEAR	C	CITY, STATE					(Dean, D		MONTH, YEAR CITY		/, STATE	
	DEPE	NDENCY - Depen	den	t Children	Informati	on <i>(If you</i>	need additio	nal space, u	se Item 45 '	'Remarks'')		
FURNISH THE		ING INFORMATION						•				
30A. NAME O	F CHILD	30B. DATE & PLACE	OF	30C. SOCIAL	SECURITY		30D. C	HECK EACH	APPLICABLE			
(First, middle in	nitial, last)	BIRTH (City, state or count	try)	NUME		BIOLOGICA	AL ADOPTED	STEPCHILD		SERIOUSLY DISABLED BEFORE AGE 18	CHILD PREVIOUSLY MARRIED	
		(Month, day, year	<i>•</i> )									
		Place:										
		(Month, day, year										
		Place:	,									
			<u> </u>									
		(Month, day, year	9									
		Place:										
		Y CHILD(REN) NOT		31B. NAME AND ADDRESS OF PERSON HAVING CUSTODY				. MONTHLY AMO CONTRIBUTE				
				F LIGON HAVING COSTOD I					CHILD'S SUPPORT			
									\$			
									\$			
	PART	VII - NON-SERVI	CE C	CONNECTE	D PENSI	ON (If you	need additio	onal space u	ise Item 45 '	'Remarks'')		
<b>NOTE:</b> You do not have to submit medical evidence or list disabilities if you are age 65 or older, unless you are housebound, or require the regular assistance of another person.												
32. WHAT DISAE	BILITIES PF	REVENT YOU FROM W	VORK	ING? (List bel	low)					ANOTHER PERSO TE PREMISES?	ON OR ARE	
NURSING HOME INFORMATION												
<b>NOTE:</b> You may submit a statement by an official of the nursing home that tells us that you are a patient in the nursing home because of a physical or mental disability. The statement should include the monthly charge you are paying out-of-pocket for your care.												
34A. ARE YOU N	IOW IN A N	IURSING HOME?	34B	. NAME AND (	COMPLETE	MAILING AD	DRESS OF TH	E FACILITY	340	C. HAVE YOU API	PLIED FOR	
	NO It	f "YES,"complete ems 34B thru 34D)									0	
	STS OR HA	/ER ALL OR PART OF VE YOU APPLIED ANI )N?			34E. ARE Y OR HA	OU RECEIV	ING SUPPLEM PLIED FOR SS	ENTAL SOCI I BUT NO DE	AL SECURITY CISION HAS E	INCOME (SSI) BEEN MADE?		
		APPLIED - NOT RECE			YES	NO			IVED DECISIO			
YOU MUST SIGN AND PRINT YOUR NAME AND DATE THIS FORM IN ITEMS 42A THRU 42C ON PAGE 10.												

#### PART VIII - INCOME INFORMATION (Provide the income you received from all sources)

NOTE: Report the total income before deductions for taxes, insurance, etc. If you do not receive any payments from one of the sources that we list, write "0" or "None" in the space. If you are receiving monthly benefits, give us a copy of your most recent award letter. This will help us determine the amount of benefits you should be paid. Payments from any source will be counted, unless the law says that they don't need to be counted.

MONTHLY INCOME - Provide the income tha write "0" or "NONE." Do not leave blank spa	at you and your dependents receive every month. For items 35A -35F, if none, ces.

				CHILD(REN) (P	Provide the first, middle initial, a	nd last name)	
ITEM NO.	SOURCES OF RECURRING MONTHLY INCOME	VETERAN	SPOUSE	NAME	NAME	NAME	
35A.	Social Security						
35B.	U.S. Civil Service						
35C.	U.S. Railroad Retirement						
35D.	Military Retired Pay						
35E.	Black Lung Benefits						
35F.	Other (Interest, dividends, or one-time payments)						
36A. WILL YOU RECEIVE ANY INCOME FROM RENTAL PROPERTY OR FROM THE OPERATION OF A BUSINESS WITHIN 12 MONTHS OF THE DAY YOU SIGN THIS FORM?			THE OPERATIO	EIVE ANY INCOME FROM IN OF A FARM WITHIN 12 IE DAY YOU SIGN THIS	36C. DO YOU THINK YOUR INCOME WILL CHANGE IN THE NEXT 12 MONTHS? (If "Yes," explain below)		
YES NO			YES	]NO			
	PART IX	- NET WORTH	(Provide specific in	formation about the net wo	orth of you and your depend	ents)	
again	st the property. Howev	ver, net worth do	pes not include the		after subtracting any morte easonable area of land it s re.	•••	
NOTE	: For Items 37A-37F	provide amoun	ts. If none, write	"0" OR "NONE." Do not	t leave blank spaces.		
				CHILD(REN) (Pro	ovide the first, middle initial,	and last name)	
ITEM NO.	SOURCE	VETERAN	SPOUSE	NAME	NAME	NAME	
37A.	Cash, non-interest bearing bank accounts						
37B.	Interest bearing bank accounts, certificates of deposit <i>(CDs)</i>						
37C.	Retirement accounts (IRAs, Keogh Plans, etc.)						
270	Stocks, bonds, and						

37D.

37E.

37F.

mutual funds

Value of business assets

Real property

(not your home)

#### PART X - MEDICAL, LEGAL, OR OTHER EXPENSES

IMPORTANT - Complete items 38A through 38E only if you are applying for nonservice connected pension.

**MEDICAL**, **LEGAL OR OTHER EXPENSES** - Family medical expenses you actually paid (out-of-pocket) may be deducted from your income. Show the amount of unreimbursed medical expenses you paid for dependents you are under an obligation to support. Also, show medical, legal, or other expenses you paid because of a disability for which civilian disability benefits have been awarded. When determining your income, we may be able to increase benefits for the year in which the expenses are paid. Do not include any expenses for which you were reimbursed. Be sure to include the Medicare deduction. If more space is needed, you may use Item 45, "Remarks" or attach a separate sheet.

38A. AMOUNT YOU PAID	38B. DATE PAID ( <i>Month, year</i> )	38C. PURPOSE (Doctor's fees, hospital charges, attorney fees, etc.)	38D. PAID TO (Name of doctor, hospital, pharmacy, attorney, etc.)	38E. PERSON FOR WHOM EXPENSE PAID (Self, spouse, child)		
		PART XI - I	DIRECT DEPOSIT			
Generally, all Federal payments are required to be made by electronic funds transfer (EFT), also called direct deposit. Please attach a voided personal check or deposit slip or provide the information requested below in Items 39, 40, and 41 to enroll in direct deposit. If you do not have a bank account you can receive a waiver from direct deposit, by checking the box below in Item 39. You can also request a waiver if you have other circumstances that you feel would cause you a hardship to be enrolled in direct deposit. You can write to: Department of Veterans Affairs, 125 S. Main Street Suite B, Muskogee, OK 74401-7004, and give us a brief description of why you do not wish to participate in direct deposit.						
39. ACCOUNT NUMBER (Plea	ise check the app	propriate box and provide the acco	unt number, if applicable)			
		ount Number) ount Number)	I certify that I do not have an ad with a financial institution or ce payment agent	ccount rtified		
40. NAME OF FINANCIAL INS where you want your direc	TITUTION (Plea.	se provide the name of the bank	41. ROUTING OR TRANSIT NUMBER (The fir left of your check or savings deposit slip)	st nine numbers located at the bottom		
YOU MUST SIGN AND PRINT YOUR NAME AND DATE THIS FORM IN ITEMS 42A THRU 42C ON PAGE 10.						

#### PART XII - CERTIFICATION, AUTHORIZATION, AND SIGNATURE(S)

I certify that the statements in this document are true and complete to the best of my knowledge and belief. I authorize any person or entity, including but not
limited to any organization, service provider, employer or government agency, to give the Department of Veterans Affairs any information about me except
protected health information, and I waive any privilege which makes the information confidential.

<b>IMPORTANT</b> - If you sign with an "X", then you must have 2 p form.	people witness your signature. They must then print their i	names and addresses and sign the
12A VETERAN'S SIGNATURE (Do not print) (Plage sign in ink)	42B VETERAN'S PRINTED NAME	42C DATE SIGNED

42A. VETERAINS SIGNATORE (DO NOI prini) (Fieuse sign in ink)			420. DATE SIGNED			
43A. SIGNATURE OF WITNESS (Do not print)		43B. PRINTED NAME AND ADDRESS OF WIT	I NESS			
44A. SIGNATURE OF WITNESS (Do not print)		44B. PRINTED NAME AND ADDRESS OF WIT	NESS			
		y additional statements that you would lik	ke to make			
		or Compensation and/or Pension)				
45. REMARKS (If you need more space you may attach a separate s	heet of paper)					

**PENALTY** - The law provides severe penalties which include fine or imprisonment, or both, for the willful submission of any statement or evidence of a material fact, knowing it to be false, or for the fraudulent acceptance of any payment to which you are not entitled.

YOU MUST SIGN AND PRINT YOUR NAME AND DATE THIS FORM IN ITEMS 42A THRU 42C ON THIS PAGE.

# Department of Veterans Affairs

# AUTHORIZATION AND CONSENT TO RELEASE INFORMATION TO THE DEPARTMENT OF VETERANS AFFAIRS (VA)

RESPONDENT BURDEN: We need this information to obtain your treatment records. Title 38, United States Code, allows us to ask for this information. We estimate that you will need an average of 5 minutes to review the instructions, find the information and complete this form. VA cannot conduct or sponsor a collection of information unless a valid OMB control number is displayed. You are not required to respond to a collection of information if this number is not displayed. Valid OMB control numbers can be located on the OMB Internet Page at <a href="https://www.whitehouse.gov/omb/library/OMBINV.VA.EPA.html#VA">www.whitehouse.gov/omb/library/OMBINV.VA.EPA.html#VA</a>. If desired, you can call 1-800-827-1000 to get information on where to send comments or suggestions about this form.

# IF YOU HAVE ANY QUESTIONS ABOUT THIS FORM, CALL VA TOLL-FREE AT 1-800-827-1000 (TDD 1-800-829-4833 FOR HEARING IMPAIRED).

SECTION I - VETERAN/CLAIMAN	T IDENTIF	ICATION		
1. LAST NAME - FIRST NAME - MIDDLE NAME OF VETERAN (Type or print)	2. VETERAN'S VA FILE NUMBER			
3. CLAIMANT'S NAME (If other than Veteran) LAST NAME, FIRST, MIDDLE		4. VETERAN'S SOCIAL	SECURITY NUMBER	
5. RELATIONSHIP OF CLAIMANT TO VETERAN		6. CLAIMANT'S SOCIAL	SECURITY NUMBER	
SECTION II - SOURCE OF I	FORMAT			
		E(S) OF TREATMENT,		
	HOSPITA	ALIZATIONS, OFFICE	7C. CONDITION(S)	
7A. LIST THE NAME AND ADDRESS OF THE SOURCE SUCH AS A PHYSICIAN,	VISITS.	DISCHARGE FROM	(List illnass inium) ata	
HOSPITAL, ETC. (Include ZIP Codes, and also a telephone number, if available)		IENT OR CARE, ETC	(List illness, injury, etc.	
		le month and year)	pertinent to your claim)	
	(			
	-			
8. COMMENTS:				

YOU MUST SIGN AND DATE THIS FORM ON PAGE 2 AND CHECK THE APPROPRIATE BLOCK IN ITEM 9C.

#### SECTION III - CONSENT TO RELEASE INFORMATION

# READ ALL PARAGRAPHS CAREFULLY BEFORE SIGNING. YOU MUST CHECK THE APPROPRIATE STATEMENT UNDERLINED IN PARENTHESES IN PARAGRAPH 9C.

9A. Privacy Act Notice: The VA will not disclose information collected on this form to any source other than what has been authorized under the Privacy Act of 1974 or Title 38, Code of Federal Regulations 1.576 for routine uses (i.e., civil or criminal law enforcement, congressional communications, epidemiological or research studies, the collection of money owed to the United States, litigation in which the United States is a party or has an interest, the administration of VA programs and delivery of VA benefits, verification of identity and status, and personnel administration) as identified in the VA system of records, 58VA21/22/28 Compensation, Pension, Education, and Vocational Rehabilitation and Employment Records - VA, published in the Federal Register. Your obligation to respond is voluntary. However, if the information including your Social Security Number (SSN) is not furnished completely or accurately, the health care provider to which this authorization is addressed may not be able to identify and locate your records, and provided a copy to VA. VA uses your SSN to identify your claim file. Providing your SSN will help ensure that your records are properly associated with your claim file. Giving us your SSN account information is voluntary. Refusal to provide your SSN by itself will not result in the denial of benefits. The VA will not deny an individual benefits for refusing to provide his or her SSN unless the disclosure of the SSN is required by Federal Statute of law in effect prior to January 1, 1975, and still in effect.

9B. I, the undersigned, hereby authorize the hospital, physician or other health care provider or health plan shown in Item 7A to release any information that may have been obtained in connection with a physical, psychological or psychiatric examination or treatment, with the understanding that VA will use this information in determining my eligibility to veterans benefits I have claimed. I understand that the health care provider or health plan identified in Item 7A who is being asked to provide the Veterans Benefits Administration with records under this authorization may not require me to execute this authorization before it will, or will continue to, provide me with treatment, payment for health care, enrollment in a health plan, or eligibility for benefits provided by it. I understand that once my health care provider sends this information to VA under this authorization, the information will no longer be protected by the HIPAA Privacy Rule, but will be protected by the Federal Privacy Act, 5 USC 552a, and VA may disclose this information as authorized by law. I also understand that I may revoke this authorization, at anytime (except to the extent that the health care provider has already released information to VA under this authorization) by notifying the health care provider shown in Item 7A. Please contact the VA Regional Office handling your claim or the Board of Veterans' Appeals, if an appeal is pending, regarding such action. If you do not revoke this authorization, it will automatically end 180 days from the date you sign and date the form (Item 10C).

9C. I (AUTHORIZE) (DO NOT AUTHORIZE) the source shown in Item 7A to release or disclose any information or records relating to the diagnosis, treatment or other therapy for the condition(s) of drug abuse, alcoholism or alcohol abuse, infection with the human immunodeficiency virus (HIV), sickle cell anemia or psychotherapy notes. IF MY CONSENT TO THIS INFORMATION IS LIMITED, THE LIMITATION IS WRITTEN HERE:

10A. SIGNATURE OF VETERAN/CLAIMANT OR LEGAL REPRESENTATIVE	(If other than organization	HP TO VETERAN/CLAIMANT a self, please provide full name, title, , city, State and ZIP Code. All court s must include docket number, county	10C. DATE		
10D. MAILING ADDRESS (Number and Street or rural route, city, or P.O. Sta	ate and ZIP Code)	10E. TELEPHONE NUMBER (Include	Area Code)		
The signature and address of a person who either knows the person signing this form or is satisfied as to that person's identity is requested below. This is not required by VA but may be required by the source of the information.					
11A. SIGNATURE OF WITNESS		115	3. DATE		
11C. MAILING ADDRESS OF WITNESS					